



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

**5**

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NEEDS/PROBLEMS/COMMENTS:

The following issues remain:

1. Need Confidential Guardian Screening Form (Mandatory Judicial Council Form GC-212).
2. Need Notice of Hearing.
3. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 or consent and waiver of notice or declaration of due diligence on:
  - James Parker (Father)
  - Eden Lantia (Mother)
4. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Probate Code §1511 or consent and waiver of notice or declaration of due diligence on:
  - Joseph Parker (Paternal Grandfather)
  - Teresa Parker (Paternal Grandmother)
  - Curtis Lantia (Maternal Grandfather)
5. The Court may require clarification regarding the presently pending family law action. See Local Rule 7.15.7.

<b>Vernon: 11-27-12</b>		<b>VANCE KACHADURIAN</b> , Trustee, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Note:</b> Petitioner alleges that beneficiary Vanessa Kachadurian took possession of various assets. It is unclear whether the acts alleged were prior to or after the deaths of the settlors, or if they took place during this account period. Petitioner does not request relief in connection with the allegations; the petition only seeks approval of Petitioner's actions as trustee for the period indicated. Therefore, the following items are noted for the Court's consideration regarding this request.
<b>Barbara: 12-30-12</b>			
		<b>Acct period: 12-30-12 through 2-21-14</b> Accounting:      \$223,228.36 Beginning POH:   \$218,648.23 Ending POH:      \$0	
<b>Conf. from: 051314</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Trustee waives compensation; however, \$4,437.66 was paid to the trustee for partial reimbursement of \$8,630.94 in expenses incurred.  Attorney: Not addressed	
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/o		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b> X		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>	<b><u>SEE ADDITIONAL PAGES</u></b>	<b>Reviewed by:</b> skc <b>Reviewed on:</b> 7-10-14 <b>Updates:</b> <b>Recommendation:</b> <b>File 6 - Kachadurian</b>
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

**Page 2**

**Petitioner alleges** that Vanessa Kachadurian, without knowledge, permission, consent, or authorization of Vernon or Vance, unlawfully used Vernon's ATM card to withdraw approx. \$2,500.00 from Citibank Acct #xx088, and also removed approx. \$4,000.00 cash and tangible personal property from the residence including jewelry, misc. furnishings, Vernon's wallet, credit cards, Citibank debit card, and coins. Petitioner also alleges that Vanessa Kachadurian, by way of undue influence, fraud or theft, took possession of the 2005 Toyota Sienna thereby removing said van from the trust estate.

**Petitioner prays for an order settling, allowing and approving the account and ratifying, confirming, and approving all acts and transactions of Petitioner as set forth in the petition, and for such other relief as the Court deems appropriate.**

Atty Bagdasarian, Gary G. (for Petitioner Deborah Titus)

Atty Lind, Ruth P. (Court appointed for Proposed Conservatee Florence E. Dolby)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C.  
1820, 1821, 2680-2682)

		<b>NO TEMP REQUESTED</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from: 070114</b>			
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	W	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
✓	<b>Pers.Serv.</b>	W	
✓	<b>Conf. Screen</b>		
✓	<b>Letters</b>		
✓	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>	X	
✓	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		

  

<p><b>DEBORAH TITUS</b>, Niece, is Petitioner and requests appointment as Conservator of the Person with medical consent powers and dementia medication and placement powers, and as Conservator of the Estate without bond.</p> <p><b>Voting rights affected</b></p> <p><b>A Capacity Declaration was filed 5-19-14.</b></p> <p><b>Estimated value of estate:</b>  Personal property: \$300.00  Annual income: \$13,824.12  Real property: \$80,000.00</p> <p><b>Petitioner states</b> the proposed Conservatee is unable to provide for her needs for physical health, food, clothing, and shelter, or manage her financial resources or resist fraud or undue influence because of her advanced state of dementia.</p> <p><b>Court Investigator Dina Calvillo filed a report on 7-1-14.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>Court Investigator advised rights on 6-11-14</p> <p><b>Voting rights affected – need minute order</b></p> <p>1. <b>Petitioner Requests appointment without bond; however, per Probate Code §2320(c)(4) and Cal. Rules of Court 7.207, bond is required. Based on the information in the petition, bond should be fixed at \$15,536.53.</b></p> <p><u>However</u>, per the Court Investigator's report, the proposed conservatee's former residence is being rented. The estimate above does not appear to include the rental income.</p> <p>Therefore, need clarification re income for appropriate bond calculation.</p> <p>2. <b>Need video receipt per Local Rule 7.15.8.</b></p> <p>3. <b>Petitioner lists two relatives, Tenna Sehorn. niece, and Richard Sehorn, nephew, as addresses unknown. The Court may require diligence or notice per §1822.</b></p> <p><b>Note:</b> If granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> <li>Tues 9-29-14 for filing bond</li> <li>Tues 12-16-14 for filing Inventory and Appraisal</li> <li>Tues 12-21-15 for filing first account. If appropriate items are filed, the above status hearings may be taken off calendar.</li> </ul> <p>Reviewed by: skc</p> <p>Reviewed on: 7-10-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7 - Dolby</p>
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**8 Eugene & Evelyn Ford Family Trust Case No. 14CEPR00485**

Atty Keeler, William J. (for Petitioner Susan Ford Frantzich)  
 Atty Chielpegian, Mark E. (for

Petition for Determination of Validity of Trust Amendment; in the Alternative for  
 order Confirming Exercise of Power of Appointment

		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>A demurrer has been filed and set for hearing on 8-7-14.</u></p> <p><u>Therefore, this matter will be continued to 8-7-14.</u></p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 7-10-14
		Updates:
		Recommendation:
		File 8 - Ford

Atty Fiske, William S., sole practitioner (for Petitioner Dani V. Ellen)

## Petition to Determine Succession to Real Property (Prob. C. 13151)

<b>DOD: 2/21/2014</b>	<b>DANI V. ELLEN</b> , daughter and Successor Trustee of the <b>LUCILA V. THOMAS 2007 REVOCABLE TRUST</b> , is Petitioner.		<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need original Will of the Decedent to be deposited with the Court pursuant to Probate Code § 8200. Deposit fee of <b>\$50.00</b> will be due from Petitioner prior to the order for distribution being processed for Petitioner.  2. Decedent's Will devises the estate residue to the Trustee of the <b>LUCILA V. THOMAS 2007 REVOCABLE TRUST</b> , thus the Petition requests distribution to the Petitioner as Successor Trustee. Pursuant to Local Rule 7.12.5, if property in the estate is to be distributed to a pre-existing trust, the current trustee must file a declaration setting forth the name of the trust, its establishment date, and taxpayer identification number, verifying that the trust is in full force and effect, and that the trustee has an executed copy of the trust in possession. Need a declaration of trust to be filed with the Court prior to distribution of the estate.
<b>Cont. from</b>	40 days since DOD.		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/> <b>Verified</b>	No other proceedings.		
<input checked="" type="checkbox"/> <b>Inventory</b>			
<input type="checkbox"/> <b>PTC</b>			
<input type="checkbox"/> <b>Not.Cred.</b>	I & A - <b>\$145,000.00</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>			
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	W/	<b>Will dated 5/3/2007</b> devises the estate residue to the Trustee of the <b>LUCILA V. THOMAS 2007 REVOCABLE TRUST</b> .	
<input type="checkbox"/> <b>Aff.Pub.</b>			
<input type="checkbox"/> <b>Sp.Ntc.</b>			
<input type="checkbox"/> <b>Pers.Serv.</b>		<b>Petitioner requests</b> Court determination that Decedent's <b>100%</b> interest in real property located at 2603 16 <sup>th</sup> Ave., Kingsburg, passes to the Petitioner as Successor Trustee of the <b>LUCILA V. THOMAS 2007 REVOCABLE TRUST</b> pursuant to Decedent's Will.	
<input type="checkbox"/> <b>Conf. Screen</b>			
<input type="checkbox"/> <b>Letters</b>			
<input type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
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<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>			

<b>Reviewed by:</b> LEG
<b>Reviewed on:</b> 7/10/14
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 9 - Thomas</b>



<b>DOD: 9-26-13</b>  <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 5%; text-align: center;">✓</td><td style="width: 85%;">Proof of Holographic Will</td><td style="width: 10%;"></td></tr> <tr><td style="text-align: center;">✓</td><td>Verified</td><td></td></tr> <tr><td></td><td>Inventory</td><td></td></tr> <tr><td></td><td>PTC</td><td></td></tr> <tr><td></td><td>Not.Cred.</td><td></td></tr> <tr><td></td><td>Notice of Hrg</td><td style="text-align: center;">X</td></tr> <tr><td></td><td>Aff.Mail</td><td style="text-align: center;">X</td></tr> <tr><td></td><td>Aff.Pub.</td><td style="text-align: center;">X</td></tr> <tr><td></td><td>Sp.Ntc.</td><td></td></tr> <tr><td></td><td>Pers.Serv.</td><td></td></tr> <tr><td></td><td>Conf. Screen</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>Letters</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>Duties/Supp</td><td></td></tr> <tr><td></td><td>Objections</td><td></td></tr> <tr><td></td><td>Video Receipt</td><td></td></tr> <tr><td></td><td>CI Report</td><td></td></tr> <tr><td></td><td>9202</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>Order</td><td></td></tr> <tr><td></td><td>Aff. Posting</td><td></td></tr> <tr><td></td><td>Status Rpt</td><td></td></tr> <tr><td></td><td>UCCJEA</td><td></td></tr> <tr><td></td><td>Citation</td><td></td></tr> <tr><td></td><td>FTB Notice</td><td></td></tr> </table>	✓	Proof of Holographic Will		✓	Verified			Inventory			PTC			Not.Cred.			Notice of Hrg	X		Aff.Mail	X		Aff.Pub.	X		Sp.Ntc.			Pers.Serv.			Conf. Screen		✓	Letters		✓	Duties/Supp			Objections			Video Receipt			CI Report			9202		✓	Order			Aff. Posting			Status Rpt			UCCJEA			Citation			FTB Notice		<p><b>LIANA M. WAITE</b>, Daughter, is Petitioner and requests appointment as Administrator with Will Annexed with Full IAEA without bond.</p> <p>All heirs waive bond.</p> <p>Full IAEA – Need publication</p> <p>Holographic Will dated 9-18-13</p> <p>Residence: Fresno Publication: Need publication</p> <p><b>Estimated value of estate:</b>          Personal property: \$ 5,000.00          Real property: \$160,601.00          (encumbered for \$155,000.00)          Total: \$ 10,601.00</p> <p>Probate Referee: Steven Diebert</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need original will. Probate Code §8200.</li> <li>2. Need typed copy of holographic will. Probate Code §8002(b)(1).</li> <li>3. Need Notice of Petition to Administer Estate. Probate Code §8110.</li> <li>4. Need proof of service of Notice of Petition to Administer Estate at least 15 days prior to the hearing on all relatives listed at #8.</li> <li>5. Need publication. Probate Code §8120.</li> </ol> <p><b>Note:</b> If granted, Status hearings will be set as follows:</p> <ul style="list-style-type: none"> <li>• Tues 12-16-14 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and</li> <li>• Tues 9-16-15 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td><b>Reviewed by:</b> skc</td></tr> <tr><td><b>Reviewed on:</b> 7-10-14</td></tr> <tr><td><b>Updates:</b></td></tr> <tr><td><b>Recommendation:</b></td></tr> <tr><td><b>File 10 - Sena</b></td></tr> </table>	<b>Reviewed by:</b> skc	<b>Reviewed on:</b> 7-10-14	<b>Updates:</b>	<b>Recommendation:</b>	<b>File 10 - Sena</b>
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**Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for  
Failure to File a First Account or Petition for Final Distribution**

<b>DOD: 10-28-04</b>	<b>LEON Y. GEORGE</b> , father, and <b>ARMEN L. GEORGE</b> , brother, were appointed as Co-Administrators with Full IAEA without bond and Letters issued on 1-25-05.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<u><b>Cont'd from 2-14-14, 3-14-14, 5-16-14</b></u>
<b>Cont. from 021414, 031414, 051614</b>	Leon Y. George is a resident of Fresno, CA. Armen L. George is a resident of Sammamish, WA.	<b>Minute Order 2-14-14: Counsel informs the Court that he is waiting on a copy of the brokerage account.</b>
<b>Aff.Sub.Wit.</b>		<b>Minute Order 3-14-14: Partial Inventory and Appraisal submitted to Mr. Diebert. Waiting on brokerage account.</b>
<b>Verified</b>		<b>Minute Order 5-16-14: Partial Inventory and Appraisal submitted to Mr. Diebert.</b>
<b>Inventory</b>	The original petition alleged \$200,000.00 in personal property, annual income from personal property of \$5,000.00, and real property valued at \$150,000.00. However, no Inventory and Appraisal was ever filed pursuant to Probate Code §8800.	<u><b>As of 7-10-14, nothing further has been filed. The following issues remain:</b></u>
<b>PTC</b>		1. <b>Need Inventory and Appraisal pursuant to Probate Code §8800.</b>
<b>Not.Cred.</b>	Three Creditor's Claims have been filed totaling \$28,426.95, and a Request for Special Notice was filed by the State of California Franchise Tax Board on 11-6-06.	2. <b>Need accounting and petition for final distribution pursuant to Probate Code §12200.</b>
<b>Notice of Hrg</b>	No accounting or petition for final distribution was ever filed pursuant to Probate Code §12200.	<b>Note: Decedent's heirs pursuant to intestate succession would be his parents, Leon Y. George and Louise K. George.</b>
<b>Aff.Mail</b>		<b>Reviewed by: skc</b>
<b>Aff.Pub.</b>		<b>Reviewed on: 7-10-14</b>
<b>Sp.Ntc.</b>		<b>Updates:</b>
<b>Pers.Serv.</b>	The Court set this status hearing for failure to file Inventory and Appraisal and failure to file accounting or petition for final distribution. Both attorney and personal representative(s) are ordered to appear.	<b>Recommendation:</b>
<b>Conf. Screen</b>		<b>File 11 – George</b>
<b>Letters</b>	Notice of Status Hearing was mailed to Attorney Jeffrey D. Simonian and to Administrators Leon Y. George and Armen L. George on 11-21-13.	
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		

		<b>TIMOTHY MOORE</b> , Successor Trustee's First Account and Report of Successor Trustee and Petition for its Approval, was heard on 03/18/13.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>CONTINUED FROM 03/18/14</b></u> <b>Minute Order from 03/18/14 states:</b> <b>Matter continued to 07/15/14. Joint Status report to be submitted before the next hearing.</b>  <b>As of 07/10/14, nothing further has been filed in this matter.</b>  1. Need current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
		The matter was set for a Court Trial on 04/24/13.	
<b>Cont. from 080913, 011014, 031814</b>		Former Trustee <b>TERENCE E. MOORE</b> was removed per minute order 11-29-11. The order was signed 12-15-11.	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	<b>Minute Order from 04/24/13</b> set this matter for hearing regarding Terence Moore's bankruptcy proceeding.  <b>Status Declaration of Timothy Moore, Trustee, filed 08/02/13 states:</b> The matter came before the Bankruptcy Court on 07/31/13 and the trial was continued until 12/13/13. The Trustee, Timothy Moore, requested an earlier date, but counsel for Terence Moore requested a December date. This Court was holding off on making a decision as to the allocation of costs and fees to be recovered from the beneficiaries, until after the bankruptcy trial so, if assets were recovered from the bankruptcy and put in the Trust, it would be easier for the Court to determine if it was necessary for the Court to issue an order for the recovery of funds from the beneficiaries to pay costs of the trust administration and to reimburse the Trustee for Trust expenses paid personally by Timothy Moore. As the bankruptcy trial has been continued until 12/13/13, the Trustee requests that this status hearing be continued until sometime in January of 2014.  There is also the issue remaining regarding the appraisal and sale of a coin collection. The beneficiaries had some discussions with the Trustee regarding a possible resolution regarding the value of the coin collection and the purchase of the coin collection by a beneficiary. Those discussions failed resulting in the coin collection being appraised. The appraisal should be completed within the next 10 days and the Trustee will proceed with the sale of the coin collection as instructed by the Court. To keep costs down, it is requested that the court continue this matter until January 2014 thereby avoiding further costs and fees to the Trust and the Trustee.	
<input type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
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<input type="checkbox"/>	<b>Letters</b>		
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<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
Continued on Page 2			<b>Reviewed by:</b> JF <b>Reviewed on:</b> 07/10/14 <b>Updates:</b> <b>Recommendation:</b> <b>File 13 – Moore</b>

**Status Declaration of Timothy Moore, Trustee** filed 03/17/14 states: This matter was set for status on this date to advise the Court as to the status of the bankruptcy of Terrance Moore and the claim by the Trustee against Terrance Moore in the bankruptcy matter. The bankruptcy trial was held on 12/13/13. The trial was completed, but the court requested briefing and closing argument. The matter was set to be heard by the bankruptcy court, but Terrance Moore fired his attorney. Terrance Moore did not get court approval for the removal of his attorney as required by the court so the matter has been continued until the attorney issue is resolved and then closing arguments. The Trustee believes that Terrance Moore is continuing his antics to delay matters and to cause additional costs to the Trustee. This Court was holding off on making a decision as to the allocation of costs and fees to be recovered from the beneficiaries until after the bankruptcy trial so if assets were recovered from the bankruptcy and put in the Trust, it would be easier for the Court to determine if it was necessary for the Court to issue an order for the recovery of funds from the beneficiaries to pay costs of the trust administration and to reimburse the Trustee for Trust expenses paid personally by Timothy Moore. It now appears that the bankruptcy matter will not be resolved for several months, or longer. The Trustee requests a continuance to July 2014 at which time he hopes the bankruptcy trial will be completed and a final order can be made in this matter.

The appraisal and sale of the coin collection was completed in 2013. The coin collection sold for \$2,801.01 and the funds were put into the trust.

DOD: 08/28/11		<p><b>SUSAN J. QUINN</b> and <b>RHONDA WALLACE</b>, were appointed Co-Executors without bond on 11/08/11. Letters were issued on 11/21/11.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u><b>CONTINUED FROM 03/17/14</b></u>  <b>As of 07/10/14, nothing further has been filed in this matter.</b></p> <p>1. <b>Need Final/Supplemental Account and/or Petition for Final Distribution.</b></p> <p><u><b>Note to Judge:</b></u>          The First &amp; Final Account and Report of Executor that was filed 10/09/12 included assets listed in the Supplemental I&amp;A as "unclaimed" property under Decedent's mother's name. This property was held by the State Controller's office. The Executors had filed a claim for the unclaimed property, but the property had not been received by the Estate and had not appraised by the probate referee. The Court therefore, treated the previous petition as a petition for preliminary distribution and set this status hearing for filing of the Final/Supplemental Account and Petition for Final Distribution.</p>
		<p>Inventory &amp; Appraisal, Final filed 04/10/12 - \$499,722.31</p>	
		<p>Inventory &amp; Appraisal, Supplemental filed 04/18/13 - \$41,158.54</p>	
<p>Cont. from 091313, 111813, 031714</p>		<p>First &amp; Final Account and Report of Executor filed 10/09/12 and set for hearing on 11/19/12.</p>	
	Aff.Sub.Wit.	<p><b>Minute Order from 11/19/12 set this matter for status</b> and states: The Court advises counsel that it is treating this as a Petition for Preliminary Distribution. The Court grants a distribution of up to 80% of the estate and compensation. Counsel is directed to submit a revised order.</p> <p><b>Status Report on Continued Administration filed 03/10/14</b> states: on 10/09/12, the co-executors filed their first account and report and petition for distribution. On 11/20/12, the Court entered an order authorizing distribution of substantially all of the assets of the estate, save and accepting the retention of cash for tax liabilities; the court also ordered payment of 80% of statutory attorney fees and extraordinary compensation. The Court ordered that estate administration continue pending the receipt of funds from the unclaimed property division of the State Controller's office in the amount of \$41,158.54 as set forth on the supplemental inventory and appraisal. Those funds were received on 12/07/12. Subsequently, the co-executors have been dealing with the IRS. The decedent did not file tax returns for 2008 or 2009. In filing a return for 2010, the Executors were advised of the missing returns. In filing those returns, the executors were advised that the decedent's identity had been stolen and a false return filed for 2010 in which an erroneous refund was claimed, which refund affected the prior year's returns. Working with a CPA to address the situation, corrected returns have been filed. The IRS assessed penalties on the late filed returns, and the estate sought abatement of those penalties. The executors have been advised to contact the IRS Taxpayer Advocate Service to resolve the issue, but that has not taken place yet. The co-executors distributed \$48,600.00 each to Alison Quinn and Brian Quinn, representing dividends on Quinn Company stock, and retained \$10,000.00 from each distribution towards income taxes payable by the estate on such dividends. The amount of income taxes payable by the estate on account thereof was the sum of \$9,920.00 and co-executors have now distributed the sum of \$10,800 (\$5,040 to each) as the balance of such distribution. Following the period of the account, the estate received an additional \$31,200 representing dividends on Quinn Company stock, which was distributed to Alison Quinn and Brian Quinn (\$15,600 each). The estate's bank account will have \$75,745.99 after payment of fees for preparation of the estates income tax returns. The amount at issue with the IRS is \$15,000. The executors anticipate that within 120 days they will be able to address the penalties with the taxpayer's advocate's division of the IRS and resolve the matter so the estate can be closed.</p>	
	Verified		
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	Duties/Supp		
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	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 07/10/14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 14 - Quinn</b></p>	

<b>DOD: 12-18-12</b>		<p><b>KEVIN HUDGINS and DANIELL DUTRA</b> were appointed Co-Executors with Full IAEA without bond and Letters issued on 2-7-13.</p> <p>On 2-7-13, the Court set status hearing for the filing of the first account or petition for final distribution for 4-11-14.</p> <p>On 4-11-14, there were no appearances. Mr. Shepard was ordered to be personally present on 5-23-14.</p> <p>On 5-23-14, there were no appearances. The matter was continued to 7-15-14 and Mr. Shepard was again ordered to be personally present.</p> <p><u>Note:</u> On 6-16-14, The Franchise Tax Board withdrew their creditor's claim and request for special notice.</p> <p><b>Status Report filed 7-7-14 by Attorney Shepard (not verified) states</b> that the Co-Executors' father died shortly after their appointment in this case and they were also appointed as Co-Executors of the Estate of George L. Page (Case No. 13CEPR00641) on 8-29-13. Upon distribution, the Co-Executors will be the co-owners and operators of Page Funeral Chapel in Selma. Both this decedent and George L. Page were personally active in the operation of the funeral chapel prior to their deaths. Also, Decedent Victoria L. Hudgins was deeply in debt to the IRS, the FTB, and a Bank of America mortgage on her home. The two estates are intermingled under the terms of ownership of Page Funeral Chapel, the debts thereon, and the will of George L. Page, which includes a monthly cash bequest to George L. Page's companion. There is not enough cash in both estates to satisfy the creditors and bequests at this time. The Co-Executors are currently negotiating with creditors and interested persons in both estates.</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
			<b><u>Continued from 4-11-14, 5-23-14</u></b>
			1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
			<b><u>Note:</u></b> Final I&A filed 9-24-13 indicates a total estate value of \$1,394,500.00 consisting of a business (Page Funeral Chapel, Inc.), various personal property, and various real property interests.
			<b><u>Note:</u></b> The next upcoming hearing date in 13CEPR00641 is 10-31-14, which is the status hearing that was set for the filing of accounting in that estate.
		</	

<b>DOD: 08/17/12</b>	<b>EDWARD SIMPSON</b> , brother, was appointed Administrator with Limited IAEA, without bond, with deposits of \$1,000,000.00 to be placed into a blocked account on 10/16/13. Letters of Administration were issued on 10/22/13.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b><u>CONTINUED FROM 03/17/14</u></b>  <b>As of 07/10/14, nothing further has been filed in this matter.</b>  1. Need Receipt & Acknowledgement of Order for the Deposit of Money into Blocked Account.  <b><u>Note:</u></b> It does not appear that an Order to Deposit Money into Blocked Account has been submitted/signed.
<b>Cont. from 111513, 031714</b>	<b>Status Hearing Report</b> filed 11/12/13 states: The only assets of the estate are an insurance policy for \$1,000,000.00 and a possible worker's compensation claim as the decedent died while working. In the car accident that killed the decedent, there was a passenger who was injured. That passenger is making a claim against the insurance policy. The passenger hired an attorney and is seeking the full \$1,000,000.00. There are depositions scheduled for mid-December and the passenger still needs to go through a medical evaluation before the parties can go back to mediation. The Administrator is still trying to ascertain if the estate will receive a distribution from a worker's comp claim. Receipts cannot be filed because there are no funds to deposit at this time. No life insurance funds will be distributed until the matter with the passenger is settled. A 60 day continuance is requested.	
<b>Aff.Sub.Wit.</b>		
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<b>Notice of Hrg</b>		
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<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>	<b>Status Hearing Report</b> filed 03/12/14 states: They are in the middle of discovery in the litigation and trying to reach a settlement. The worker's compensation claim must be litigated before finalizing the life insurance litigation. There is a mandatory settlement conference scheduled for 03/18/14. No funds have been disbursed for either claim. A Receipt for Deposit of Funds Into a Blocked Account or a Final Inventory & Appraisal cannot be filed until both claims have been settled. A continuance of at least 90 days is requested.	
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 07/10/14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 17A – Simpson</b>

<b>DOD: 08/17/12</b>	<b>EDWARD SIMPSON</b> , brother, was appointed Administrator with limited IAEA, without bond, with deposits of \$1,000,000.00 to be placed into a blocked account on 10/16/13.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b><u>CONTINUED FROM 03/17/14</u></b>  <b>As of 07/10/14, nothing further has been filed in this matter.</b>  <b>1. Need inventory and appraisal.</b>					
<b>Cont. from 012114, 031714</b>	Letters of Administration were issued on 10/22/13.						
<b>Aff.Sub.Wit.</b>	Minute order dated 8/20/13 set this status hearing for the filing of the inventory and appraisal.	<table border="1"> <tr><td><b>Reviewed by:</b> JF</td></tr> <tr><td><b>Reviewed on:</b> 07/10/14</td></tr> <tr><td><b>Updates:</b></td></tr> <tr><td><b>Recommendation:</b></td></tr> <tr><td><b>File 17B – Simpson</b></td></tr> </table>	<b>Reviewed by:</b> JF	<b>Reviewed on:</b> 07/10/14	<b>Updates:</b>	<b>Recommendation:</b>	<b>File 17B – Simpson</b>
<b>Reviewed by:</b> JF							
<b>Reviewed on:</b> 07/10/14							
<b>Updates:</b>							
<b>Recommendation:</b>							
<b>File 17B – Simpson</b>							
<b>Verified</b>							
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<b>Notice of Hrg</b>	<b>Status Report filed on 1/17/14</b> states the only assets of the estate are an insurance policy for \$1,000,000.00 and a possible worker's compensation claim as the decedent died while working.						
<b>Aff.Mail</b>							
<b>Aff.Pub.</b>							
<b>Sp.Ntc.</b>							
<b>Pers.Serv.</b>	In the car accident that killed the decedent, there was a passenger who was injured. That passenger is making a claim against the insurance policy. The passenger hired an attorney and is seeking the full \$1,000,000.00. The parties are still in the middle of discovery and are trying to reach a settlement.						
<b>Conf. Screen</b>							
<b>Letters</b>	An inventory and appraisal cannot be filed until they know how much of the life insurance proceeds will come into the estate.						
<b>Duties/Supp</b>							
<b>Objections</b>							
<b>Video Receipt</b>							
<b>CI Report</b>	<b>Status Hearing Report</b> filed 03/12/14 states: They are in the middle of discovery in the litigation and trying to reach a settlement. The worker's compensation claim must be litigated before finalizing the life insurance litigation. There is a mandatory settlement conference scheduled for 03/18/14. No funds have been disbursed for either claim. A Receipt for Deposit of Funds Into a Blocked Account or a Final Inventory & Appraisal cannot be filed until both claims have been settled. A continuance of at least 90 days is requested.						
<b>9202</b>							
<b>Order</b>							
<b>Aff. Posting</b>							
<b>Status Rpt</b>							
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<b>Citation</b>							
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<b>DOD: 09/26/13</b>																															
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<b>Recommendation:</b>																															
<b>File 18 - Culwell</b>																															

			<b>TIM COLLINS</b> , Father, is Conservator.  The Conservator's Third Account was settled on 7-31-13 and the Court set this status hearing for the filing of the Fourth Account.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>1. Need Fourth Account or written status report pursuant to Local Rule 7.5.</b>	
	<b>Aff.Sub.Wit.</b>				
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	<b>Status Rpt</b>		<b>Reviewed on:</b> 7-10-14		
	<b>UCCJEA</b>		<b>Updates:</b>		
	<b>Citation</b>		<b>Recommendation:</b>		
	<b>FTB Notice</b>		<b>File 19 - Collins</b>		

		<b>WHITTIE CARRILLO</b> , Mother, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>SHELLY A. MUSGRAVE</b> , Paternal Grandmother, was appointed guardian on 7-15-13.	1. Need Notice of Hearing.
		Father: <b>JEREMY B. MUSGRAVE</b>	2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on all relatives pursuant to Probate Code §1460(b)(5): - Shelly Musgrave (Guardian) - Jeremy Musgrave (Father) - Paul Musgrave (Paternal Grandfather) - Joe Carrillo (Maternal Grandfather) - Tammy Carmichael (Maternal Grandmother)
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**Petitioner states** she is requesting reinstatement of permanent custody of her son. She has completed the program through Pathways to Recovery as the sitting judge requested to regain custody of her son. She has maintained sobriety sine her son was placed in guardianship this past year. Petitioner expects to continue to live the life of sobriety for herself and her son. She is confident that she is ready to give him the stability he deserves. Petitioner states she has been accused of not understanding her son's medical condition and limitations, yet when she had custody, she had discussions with his cardiologist and will continue to do so in the future. She understands he requires more than the average child. Petitioner states she has hesitated to seek full time employment due to the claims by the guardian that she has a lack of regard for her son's well-being when she commits to his visiting. Once she has custody and normalcy again, she has childcare arranged and looks forward to working and providing for her son. Her family offers emotional, physical, and financial support. Petitioner states she has completed and succeeded in all requests from the court this past year and requests custody be granted back to her.

**Court Investigator Julie Negrete filed a report on 7-8-14.**

**21A Israel Stearnes (GUARD/P)****Case No. 14CEPR00082****Atty Gomez, Adelita (pro per Petitioner/paternal grandmother)****Atty Zamora, Desire (pro per)****Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

<b>Age: 5 years</b>		<p><b><u>TEMPORARY EXPIRES 3/28/14,</u></b> <b><u>extended to 7/15/14.</u></b></p> <p><b>ADELITA GOMEZ</b>, paternal grandmother, is petitioner.</p> <p>Father: <b>JAIME ARRELLANO</b> – personally served on 2/11/14</p> <p>Mother: <b>CARA STEARNS</b></p> <p>Paternal grandfather: Jaime Arrellano – Declaration of Due Diligence filed on 3/7/14.</p> <p>Maternal grandparents: Unknown – Declaration of Due Diligence filed on 3/17/14.</p> <p><b>Petition does</b> not indicate why a guardianship is necessary.</p> <p><b>Court Investigator Jennifer Daniel's Report filed on 3/16/14.</b></p> <p><b>Court Investigator Jennifer Daniel's Report filed on 7/8/14.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Please see competing petition filed by Desire Zamora on page 21B.</b></p> <p><b>As of 7/10/14 the following issues remain:</b></p> <ol style="list-style-type: none"> <li>1. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:             <ol style="list-style-type: none"> <li>a. Cara Stearns (mother)</li> </ol> </li> <li>2. If court does not dispense with Notice, need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice on:             <ol style="list-style-type: none"> <li>a. Jaime Arrellano (paternal grandfather)</li> <li>b. Maternal grandparents. – unless court dispenses with notice.</li> </ol> </li> </ol>	
<b>Cont. from 040214, 051914</b>				
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<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
<b>Reviewed by: KT</b>				
<b>Reviewed on: 7/10/14</b>				
<b>Updates:</b>				
<b>Recommendation:</b>				
<b>File 21A – Stearnes</b>				

**21A**